

**HAND  
DELIVERED**

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**UNITED STATES HOUSE OF REPRESENTATIVES  
2017 FINANCIAL DISCLOSURE STATEMENT**

For Use by Members, Officers, and Employees

Form A

LEGISLATIVE RESOURCE CENTER

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OFFICE OF (Office Use Only)  
U.S. HOUSE OF REPRESENTATIVES

*ML*

Name: John K. Delaney

Daytime Telephone: 202-225-2721

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

<b>FILER STATUS</b>	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>MD</u> District: <u>6</u>	<input type="checkbox"/> Officer or Employee	Employing Office: _____	Staff Filer Type: (If Applicable) <input type="checkbox"/> Shared <input type="checkbox"/> Principal Assistant
<b>REPORT TYPE</b>	<input checked="" type="checkbox"/> 2017 Annual (Due: May 15, 2018)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Date of Termination: _____	

**PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS**

<b>A. Did you, your spouse, or your dependent child:</b> a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	<b>F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?</b>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
<b>B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?</b>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	<b>G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$390 in value from a single source during the reporting period?</b>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?</b>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	<b>H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$390 in value from a single source during the reporting period?</b>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
<b>D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?</b>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	<b>I. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?</b>	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?</b>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	<b>ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"</b>	

**IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS**

**IPO** - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.

Yes ☐ No ☒

**TRUSTS** - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?

Yes ☐ No ☒

**EXEMPTION** - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes ☐ No ☒

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**Use additional sheets if more space is required.**

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BLOCK A Asset and/or Income Sources			BLOCK B Value of Asset													BLOCK C Type of Income								BLOCK D Amount of Income												BLOCK E Transaction	
SP, DC, JT	ASSET NAME	EIF	A None	B \$1 - \$1,000	C \$1,001 - \$15,000	D \$15,001 - \$50,000	E \$50,001 - \$100,000	F \$100,001 - \$250,000	G \$250,001 - \$500,000	H \$500,001 - \$1,000,000	I \$1,000,001 - \$5,000,000	J \$5,000,001 - \$25,000,000	K \$25,000,001 - \$50,000,000	L Over \$50,000,000	M Spouse/DC Asset over \$1,000,000	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I None	II \$1 - \$200	III \$201 - \$1,000	IV \$1,001 - \$2,500	V \$2,501 - \$5,000	VI \$5,001 - \$15,000	VII \$15,001 - 50,000	VIII \$50,001 - 100,000	IX \$100,001 - \$1,000,000	X \$1,000,001 - \$5,000,000	XI over \$5,000,000	XII Spouse/DC Income over \$1,000,000	P, S, Sp(art), or E	
	D3 - Pediatric Services Holding Corporation, Atlanta, GA - Provides home nursing care for medically fragile infants and children in various states				X											X								X													
	D3 - Holt Distressed Property Fund 2010 LP, Vancouver, WA - residential land banker that purchases developed, entitled lots in block sales for resale to local, regional and national home builders				X																	Partnership Income			X												
	D3 - H2D3V4, LP, Vancouver, WA - activities same as Holt Distressed Property Fund 2010 LP above					X																Partnership Income				X											
	Enlightenment Capital Solutions Fund II, LP, Chevy Chase, MD - private equity investment that focuses in buyout growth opportunities	X						X														Partnership Income							X								
	Farallon Capital Partners, LP, San Francisco, CA - global multi-strategy hedge fund	X										X										Partnership Income									X						

# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name

John K. Delaney

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BLOCK A			BLOCK B													BLOCK C							BLOCK D												BLOCK E			
Asset and/or Income Sources			Value of Asset													Type of Income							Amount of Income												Transaction			
SP, DC, JT	ASSET NAME	EIF	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E		
			None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000																							
	FFL Executive Partners IV, LP, San Francisco, CA - private equity investment (not self directed, fund manager letter on file with Committee on Ethics)									X					X										X													
	Healthpoint Capital Partners II, LP, New York, NY - private equity firm exclusively focused on orthopedic and dental device businesses	X						X															Partnership Income		X													
	JC Flowers II, LP, New York, NY - invests in buyouts, growth capital and special situations in the financial services industry	X					X								X									X													E	
	JCF II AIV K, LP, New York, NY - see JC Flowers II LP for description of activities	X	X																				Partnership Income			X												E
	Jupiter JCF AIV II Spec., LP, New York, NY - see JC Flowers II LP for description of activities	X	X												X									X													E	
	Lone Cascade, LP, Greenwich, CT - global long-only equity fund (not self directed, fund manager letter on file with Committee on Ethics)										X												Partnership Income									X						



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# SCHEDULE A - ASSETS & "UNEARNED INCOME"

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BLOCK A		BLOCK B													BLOCK C							BLOCK D												BLOCK E				
Asset and/or Income Sources		Value of Asset													Type of Income							Amount of Income												Transaction				
SP, DC, JT	ASSET NAME	EIF	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, S(part), or E		
			None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000																							
Retirement, Annuities and Insurance																																						
	Allstate (variable annuity) - Fixed 1 Year 11/5/18 at 3% (also known as DCA+12 Month)								X						X										X													
	Allstate (variable annuity) - Morgan Stanley - VIS Multicap Growth Port - CIs X	X							X						X										X													
	Allstate (variable annuity) - Invesco VI S&P 500 Index Port - Srs I	X						X							X									X														
	Mass Mutual - whole life insurance - cash surrender value				X										X									X														
Roth IRA Account Assets																																						
	Virtus Strategic Allocation Fund CI A - mutual fund (formerly known as Virtus Balanced Fund CI A)	X				X																X			X													
	Microsoft Corp stock						X															X			X													
	Wells Fargo - cash				X																	X			X													
SP	Wells Fargo Funds Tr Money Market Fund Class A (formerly known as Wells Fargo Funds Tr Advantage Money Market Fund Class Inv CI)	X				X															X			X														

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BLOCK A		BLOCK B													BLOCK C								BLOCK D												BLOCK E			
Asset and/or Income Sources		Value of Asset													Type of Income								Amount of Income												Transaction			
SP, DC, JT	ASSET NAME	EIF	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P, S, Sp/Part, or E		
			None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000										None	\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - 50,000	\$50,001 - 100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000	over \$5,000,000	Spouse/DC Income over \$1,000,000		
	Mohawk Industries Inc. - stock							X												X											X							S(Part)
	O'Reilly Automotive New - stock	X																		X										X							S	
	Paychex Inc. - stock							X									X										X										P	
	Perkinelmer Inc. - stock							X									X										X										S(Part)	
	Rollins Inc. - stock			X													X			X											X						P	
	Henry Schein Inc. - stock					X										X									X												P	
	Service Corporation International - stock							X									X									X											P	
	Sherwin Williams Co. - stock	X															X			X											X						S	
	Signet Jewelers Ltd - stock							X									X										X										P	
	A. O. Smith Corporation - stock						X										X									X											P	
	SS&C Technologies Holdings - stock							X									X			X										X							P/S(Part)	
	Teleflex Inc. - stock							X									X			X									X								P/S(Part)	
	Tractor Supply Company - stock	X															X									X											S	
	Transdigm Group Inc. - stock						X										X			X										X							P/S(Part)	
	Trimble Navigation Ltd. - stock				X														X									X									S(Part)	
	Vantiv Inc. - stock							X											X										X								P/S(Part)	
	Wabtec - stock				X												X																				P/S(Part)	
	Waters Corp. - stock	X																	X											X							P/S	

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**Use additional sheets if more space is required.**

# SCHEDULE B - TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date (MO/DA/YR) or Quarterly, Monthly, or Bi- weekly, if applicable	Amount of Transaction										
		Purchase	Sale	Partial Sale	Exchange			A	B	C	D	E	F	G	H	I	J	K
								\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Over \$1,000,000 (Spouse/DC Asset)
JOHN AND APRIL DELANEY																		
	Howard County, MD - bond	X					03/02/17				X							
	Washington MD Suburban Sanitary District - bond (previously reported on PTR as Washington MD Suburban Sanitation – bond)	X					11/20/17				X							
	Wells Fargo Ultra Short Term Municipal Income Fund	X					08/22/17				X							
	Exchanged Maryland State Health & Hgr Educlnl Greater Baltimore Med Ctr - bond (previously reported on PTR as Maryland State Health & Hgr Educlnl - bond) for Maryland State Health & Higher Educlnl Facs Auth Rev - bond				X		03/17/17				X							
	PacWest Bancorp - stock			X		X	12/21/17							X				
	Charles County, MD - bonds	X					09/21/17				X							
Partnership Investments																		
	Interest in underlying asset of JCF II AIV K L.P. was contributed to JC Flowers II LP in exchange for additional interest in JC Flowers II L.P.				X		09/30/17	X										
	Further JCF AIV II Special L.P. has been exchanged for additional interest in JC Flowers II LP				X		09/30/17			X								
	Mazara LLC - Villa 1602, Cabo, San Lucas, Mexico			X		X	05/19/17				X							
	East Capitol Venture, LLC - reportable underlying transactions:																	
	ASG Global Alternatives Fund Class Y	X					06/14/17		X									
	Credit Suisse Comm RT ST-CO 2156		X			X	06/14/17			X								

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SP, DC, JT	Asset	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date  (MO/DA/YR) or Quarterly, Monthly, or Bi weekly, if applicable	Amount of Transaction											
		Purchase	Sale	Partial Sale	Exchange			A	B	C	D	E	F	G	H	I	J	K	
								\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Over \$1,000,000 (Spouse/DC Asset)	
	Gartner Inc. - stock	X					01/05/17	X											
	Teleflex Inc. - stock	X					01/05/17	X											
	Williams Sonoma - stock	X					01/05/17	X											
	Acuity Brands Inc. - stock	X					01/09/17	X											
	Allegrion Public Ltd Co. - stock			X		X	01/10/17	X											
	Brookfield Asset Mgmt. - stock	X					01/17/17		X										
	Gartner Inc. - stock	X					01/17/17		X										
	I H S Markit Ltd. - stock	X					01/17/17	X											
	Bright Horizons Family Solutions, Inc. - stock	X					01/19/17	X											
	SS&C Technologies Holdings - stock	X					01/20/17	X											
	Expeditors International Wash - stock			X		X	01/23/17	X											
	Bright Horizons Family Solutions, Inc. - stock	X					01/26/17	X											
	Idexx Labs Inc. - stock			X		X	01/31/17	X											
	Idexx Labs Inc. - stock			X		X	02/02/17	X											
	Gartner Inc. - stock	X					02/03/17	X											
	Idexx Labs Inc. - stock			X		X	02/06/17		X										
	Allegrion Public Ltd Co. - stock			X		X	02/07/17	X											
	First Republic Bank - stock			X		X	02/09/17	X											
	Allegrion Public Ltd Co. - stock			X		X	02/09/17		X										

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# SCHEDULE B - TRANSACTIONS

Name John K. Delaney

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SP, DC, JT	Asset	Type of Transaction				Check Box if Capital Gain Exceeded \$200	Date (MO/DA/YR) or Quarterly, Monthly, or Bi- weekly, if applicable	Amount of Transaction										
		Purchase	Sale	Partial Sale	Exchange			A \$1,001 - \$15,000	B \$15,001 - \$50,000	C \$50,001 - \$100,000	D \$100,001 - \$250,000	E \$250,001 - \$500,000	F \$500,001 - \$1,000,000	G \$1,000,001 - \$5,000,000	H \$5,000,001 - \$25,000,000	I \$25,000,001 - \$50,000,000	J Over \$50,000,000	K Over \$1,000,000 (Spouse/DC Asset)
	PacWest Bancorp - stock		X			X	10/02/17							X				
	Wells Fargo - Fixed Income (Family Trust)																	
	Cecil County, MD - bond	X					04/05/17				X							
	Fargo MD Health Systems Revenue - bond		X			X	04/06/17				X							
	Montgomery County, MD - bond	X					07/18/17				X							
	Washington MD Suburban Sanitary District - bond (previously reported as Washington MD Suburban Sanitation - bond)	X					11/20/17				X							
	Worcester County, MD - bond	X					11/29/17				X							
	Wells Fargo - Domestic Mutual Funds (Family Trust)																	
	Wells Fargo Ultra Short Term Municipal Income Fund	X					11/15/17			X								
	Wells Fargo Ultra Short Term Municipal Income Fund		X				11/30/17			X								
	Partnership Investments (Family Trust)																	
	HCP Private Equity Fund VII, LP	X					12/29/17		X									
	Pamlico Capital IV Executive Fund, LP	X					09/08/17			X								
	Luxor Capital Partners, LP			X			11/30/17		X									
	Common Sense Growth, LLC	X					09/29/17				X							





# **SCHEDULE D – LIABILITIES**

Name: **John K. Delaney**

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Report liabilities of over \$10,000 owed to any one creditor *at any time* during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. **Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability										
				A	B	C	D	E	F	G	H	I	J	K
				\$10,001- \$15,000	\$15,001- \$50,000	\$50,001- \$100,000	\$100,001- \$250,000	\$250,001- \$500,000	\$500,001- \$1,000,000	\$1,000,001- \$5,000,000	\$5,000,001- \$25,000,000	\$25,000,001- \$50,000,000	Over \$50,000,000	Over \$1,000,000* (Spouse/DC Liability)
Example	First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE				X							
	SEE ATTACHED													

# **SCHEDULE E – POSITIONS**

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
SEE ATTACHED	

**Name** John K. Delaney

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# **SCHEDULE E - POSITIONS - continued**

Position	Name of Organization
Limited partner	Acacia Partners, LP
Co-Founder, Director and Member of LLC	Alliance Partners Holdings, LLC (formerly known as Alliance Partners, LLC)
Limited partner	American Steadfast, LP
Founder and Chairman	Blueprint Maryland
Limited partner	Bristol Waldorf, LP
Managing LLC member	Cloister Cottage Venture, LLC
Director / Chairman	Congressional Bank
Director / Chairman	Congressional Bancshares, Inc.
LLC member	East Capitol Venture, LLC
Member of Advisory Board	Enlightenment Capital
Limited partner	Enlightenment Capital Solutions Fund II, LP
LLC member	EVR Investment, LLC
Limited partner	Farallon Capital Partners, LP
Limited partner	FFL Executive Partner IV, LP
Director	Georgetown University
Limited partner	Healthpoint Capital Partners II, LP
Limited partner	JC Flowers II, LP
Limited partner	JCF II AIV K, LP
Investment manager	JKD 09, LLC
Limited partner	Jupiter JCF AIV II Special, LP
Limited partner	Lone Cascade, LP
Limited partner	Lone Tamarack, LP

**SCHEDULE E - POSITIONS - continued**

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Position	Name of Organization
LLC member	Mazara, LLC
Director	National Symphony Orchestra
Manager	Parklen, LLC
Member of Executive Committee of the Board and Board of Trustees	Potomac School
Investment manager	SBLG Family Investments LLC
Limited partner	The D3 Family Bulldog Fund, LP
Limited partner	The HSH AIV 1 Trust
LLC member	The Ideas Network, LLC

# **SCHEDULE F – AGREEMENTS**

Name: **John K. Delaney**

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Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
06/15/12	AP Commercial LLC, Alliance Partners LLC, and John K. Delaney	Employment agreement through December 2012, with continued availability of health insurance benefits, office and support services post termination.
09/17/15	Alliance Partners LLC, and John K. Delaney	Continued participation in Long Term Incentive Plan - forfeiture agreement executed 11/30/17.

# **SCHEDULE G – GIFTS**

Report the source (by name), a brief description, and the value of all gifts totaling more than \$375 received by you, your spouse, or your dependent child from any source during the year. **Exclude:** Gifts from relatives, gifts of personal hospitality from an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$150 or less need not be added towards the \$375 disclosure threshold. **Note:** The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Source	Description	Value
Example: Mr. Joseph Smith, Arlington, VA	Silver Platter (determination of personal friendship received from the Ethics Committee)	\$400
None		

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**EXCLUDE:** Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FCDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

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**Use additional sheets if more space is required.**